

Programme

PORTFOLIO
masters

INVESTING FOR INCOME

The search for yield in a low rate environment

16 July 2013

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NEWTON
The Power of Ideas

PROGRAMME

08.30 - 09.00

Registration & breakfast

09.00 - 09.10

Welcome

Chris Panteli – editor, *portfolio institutional*

Alan Pickering – conference chair,
chairman, BESTrustees

09.10 - 10.00

Economist debate

Where do we go from here: is inflation an imminent threat and should we expect the bond bubble to burst?

Ros Altmann – economist

Wouter Sturkenboom – investment strategist, EMEA, Russell Investments

Chris Watling – CEO, chief market strategist & founder, Longview Economics

10.00 - 10.45

Panel discussion

Income and growth: can equities do it all?

Are dividend-yielding equities a suitable alternative to traditional quality bonds?

Richard Dell – investments principle, Mercer

James Harries – investment manager – global funds, Newton Investment Management

James Kelly – deputy treasurer, Rentokil Initial

François Millet – managing director, head of product line management – ETF and indexing, Lyxor Asset Management

10.45 - 11.00

Coffee break

11.00 - 11.45

Panel discussion

The future of fixed income: from emerging market debt to infrastructure and beyond

The ever-increasing options for income-hungry investors.

Nick Buckmaster – pension fund chairman, London Borough of Waltham Forest

Christine Farquhar – global fixed income manager research, Cambridge Associates

Con Keating – head of research, BrightonRock Group

Ross Pamphilon – co-CIO and portfolio manager, ECM Asset Management

Phil Triggs – strategic manager, pension & treasury, Surrey County Council

11.45 - 12.30

Investor exchange

Investors share their views on inflation, the Great Rotation and the search for yield.

David Adkins – CIO, The Pensions Trust

Rudyard Ekindi – director of investment research, NEST

Opkar Sara – principal fund manager, Pension Protection Fund

12.30

Closing

12.45

Lunch

An asset allocation conference by:



Get in touch with us for more information about *portfolio institutional*:

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